FORM D

430



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires:

1662128

Estimated average burden hours per form ...... 16.00



| Name of Offering ( check if this is an amendr InkSure Technologies Inc. Convertible Notes |   | ate change.)          |                               | *****                      |
|---|---|-----------------------|-------------------------------|----------------------------|
| Filing Under (Check box(es) that apply): ☐ Rule Type of Filing: ☐ New Filing ☐ Ame        |   | ☐ Section 4(6)        | ULOE                          | PROCESSED                  |
|   | A. BASIC IDENTIFICAT  | ON DATA               |                               | OCT 172005                 |
| 1. Enter the information requested about the issu   | ner   |                       |                               | 1                          |
| Name of Issuer ( check if this is an amendment InkSure Technologies Inc.                  | nt and name has changed, and indicate   | change.)              | /                             | THOMSON<br>FINANCIAL       |
| Address of Executive Offices 1770 N.W. 64th Street, Ste. 350, Fort Lauderd                | (Number and Street, City, S lale, FL 33309  | tate, Zip Code)       | Telephone Nu<br>(954) 772-850 | mber (Including Area Code) |
| Address of Principal Business Operations (if different from Executive Offices)            | (Number and Street, City, S   | tate, Zip Code)       | Telephone Nu                  | mber (Including Area Code) |
| Brief Description of Business Provides confrom counterfeiting, fraud and diversion.       | nprehensive security solutions, desi  | gned to protect branc | ded products at               | nd documents of value      |
| Type of Business Organization   |   |                       |                               |                            |
|   | <ul><li>☐ limited partnership, already formed</li><li>☐ limited partnership, to be formed</li></ul> | l                     |                               | other (please specify):    |
|   |   | Month Year 0 6 0 3    | 57                            |                            |
| Actual or Estimated Date of Incorporation or Orga   | nization:   |                       |                               | ☐ Estimated                |
| Jurisdiction of Incorporation or Organization:  | (Enter two-letter U.S. Postal Service CN for Canada: FN for other foreign                           | <del></del>           | <u>e:</u>                     |                            |

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offer-ing, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Elie Housman Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 General and/or Check Box(es) that Apply: Beneficial Owner Executive Officer Director Promoter Managing Partner Full Name (Last name first, if individual) Yaron Meerfeld Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 Executive Officer General and/or Check Box(es) that Apply: Promoter Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Albert Attias Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) James E. Lineberger Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 Check Box(es) that Apply: ☐ Beneficial Owner **Executive Officer** Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Michael Acks Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 **Executive Officer** □ Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) David W. Sass Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 Beneficial Owner Executive Officer □ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Philip M. Getter Business or Residence Address (Number and Street, City, State, Zip Code) 1770 N.W. 64th Street, Ste. 350, Fort Lauderdale, FL 33309 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| a Gri  | B. INFORMATION ABOUT OFFERING  |              |  |  |  |  |  |
|--|--|--------------|--|--|--|--|--|
| 1.   | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  | Yes No       |  |  |  |  |  |
| 1.   | Answer also in Appendix, Column 2, if filing under ULOE.   |              |  |  |  |  |  |
| 2. What is the minimum investment that will be accepted from any individual? |  |              |  |  |  |  |  |
|  |  |              |  |  |  |  |  |
| 3. Does the offering permit joint ownership of a single unit?                |  |              |  |  |  |  |  |
| 4.   | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.   |              |  |  |  |  |  |
|  | feries & Company, Inc.   |              |  |  |  |  |  |
|  | l Name (Last name first, if individual)  Madison Avenue, New York, NY 10019  |              |  |  |  |  |  |
| Bus  | siness or Residence Address (Number and Street, City, State, Zip Code)   |              |  |  |  |  |  |
| Nar  | me of Associated Broker or Dealer  |              |  |  |  |  |  |
| State  | s in Which Person Listed Has Solicited or Intends to Solicit Purchasers  |              |  |  |  |  |  |
|  | (Check "All States" or check individual States)  | ☐ All States |  |  |  |  |  |
| AL   |  | ID           |  |  |  |  |  |
| IL   |  | MO           |  |  |  |  |  |
| MT   |  | PA           |  |  |  |  |  |
| RI   |  | PR           |  |  |  |  |  |
| Ful  | l Name (Last name first, if individual)  |              |  |  |  |  |  |
| Bus  | siness or Residence Address (Number and Street, City, State, Zip Code)   |              |  |  |  |  |  |
| Nar  | me of Associated Broker or Dealer  |              |  |  |  |  |  |
| Stat   | tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers  |              |  |  |  |  |  |
| ~  | (Check "All States" or check individual States)  | ☐ All States |  |  |  |  |  |
| _  | AL AK AZ AR CA CO CT DE DC FL GA HI  |              |  |  |  |  |  |
| F  | IL IN IA KS KY LA ME MD MA MI MN MS  |              |  |  |  |  |  |
|  | MT NE NV NH NJ NM NY NC ND OH OK OR  | PA           |  |  |  |  |  |
|  | RI SC SD TN TX UT VT VA WA WV WI WY  | PR           |  |  |  |  |  |
| Ful  | l Name (Last name first, if individual)  |              |  |  |  |  |  |
| Bus  | siness or Residence Address (Number and Street, City, State, Zip Code)   |              |  |  |  |  |  |
| Nar  | me of Associated Broker or Dealer  |              |  |  |  |  |  |
| Ct-  | which provide a first transfer to the first transfer transfer to the first transfer transfer to the first transfer |              |  |  |  |  |  |
| Sta  | tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers  |              |  |  |  |  |  |
| Γ  | (Check "All States" or check individual States)  | All States   |  |  |  |  |  |
|  | IL IN IA KS KY LA ME MD MA MI MN MS  | MO           |  |  |  |  |  |
|  | MT NE NV NH NJ NM NY NC ND OH OK OR  | PA           |  |  |  |  |  |
|  | RI SC SD TN TX UT VT VA WA WV WI WY  | PR           |  |  |  |  |  |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

|    | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF I   | PROCEEDS                 | Carlos Marian                        |
|----|---|--------------------------|--------------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  |                          |                                      |
|    | Type of Security  | Aggregate Offering Price | Amount Already<br>Sold               |
|    | Debt  | \$                       | \$                                   |
|    | Equity  | \$                       | \$                                   |
|    | ☐ Common ☐ Preferred  |                          |                                      |
|    | Convertible Securities (including warrants) Convertible Notes   | \$6,000,000              | \$6,000,000                          |
|    | Partnership Interests   | \$                       | \$                                   |
|    | Other (Specify)   | \$                       | \$                                   |
|    | Total   | \$6,000,000              | \$6,000,000                          |
|    | Answer also in Appendix, Column 3, if filing under ULOE.  | \$0,000,000              | \$6,000,000                          |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indi-cate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."           |                          |                                      |
|    |   | Number<br>Investors      | Aggregate Dollar Amount of Purchases |
|    | Accredited Investors  | 4                        | \$6,000,000                          |
|    | Non-accredited Investors  | 0                        | \$ 0                                 |
|    | Total (for filings under Rule 504 only)   | N/A                      | \$ N/A                               |
|    | Answer also in Appendix, Column 4, if filing under ULOE.  |                          |                                      |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  |                          |                                      |
|    | Type of Offering  | Type of<br>Security      | Dollar Amount<br>Sold                |
|    | Rule 505  | N/A                      | \$ N/A                               |
|    | Regulation A  | N/A                      | \$ N/A                               |
|    | Rule 504  | N/A                      | \$ N/A                               |
|    | Total   | N/A                      | \$ N/A                               |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |                          |                                      |
|    | Transfer Agent's Fees   |                          | \$                                   |
|    | Printing and Engraving Costs  |                          | \$                                   |
|    | Legal Fees  |                          | \$200,000                            |
|    | Accounting Fees   |                          | \$                                   |
|    | Engineering Fees  |                          | \$                                   |
|    | Sales Commissions (specify finders' fees separately)  |                          | \$                                   |
|    | Other Expenses (identify) Finder's Fee  | □                        | \$420,000                            |
|    | Total   |                          | \$620,000                            |
|    |   | <del>-</del>             | ,                                    |

|     | total expenses furnished in response to Pa  | egate offering price given in response to Part of the Tart C - Question 4.a. This difference is the "au   | djusted gross         |  | \$5,380,000                                   |
|-----|---|---|-----------------------|--|---|
| 5.  | of the purposes shown. If the amount fo   | d gross proceeds to the issuer used or proposer any purpose is not known, furnish an estimathe payments listed must equal the adjusted testion 4.b above. | ate and check the box |  |   |
|     |   |   |                       | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments To<br>Others                         |
|     | Salaries and fees   |   |                       | \$   | 🗆 \$  |
|     | Purchase of real estate   |   |                       | \$   | 🗆 \$  |
|     | Purchase, rental or leasing and instal  | ation of machinery and equipment  |                       | \$   | D \$  |
|     | Construction or leasing of plant build  | ings and facilities   |                       | \$   | 🗆 \$  |
|     |   | ading the value of securities involved in this casts or securities of another issuer pursuant to a  |                       | \$   | D\$   |
|     | Renayment of indebtedness   |   | П                     | \$<br>\$   |   |
|     | • •   |   |                       | \$5,380,000  |   |
|     | <i>c</i> ,  |   | _                     | \$   |   |
|     | ()  |   |                       |  |   |
|     |   |   |                       | \$   | 🗆 \$  |
|     | Column Totals   |   | 🛭                     | \$5,380,000  | <b>\$</b>                                     |
|     | Total Payments Listed (column totals  | s added)  |                       | \$5,380  | ),000   |
|     | Marie - Marie | D. FEDERAL SIGNATUR   | RE                    |  |   |
| fol | lowing signature constitutes an underta   | be signed by the undersigned duly authorized by the issuer to furnish to the Uto the issuer to any non-accredited investor pure                           | S. Securities and E   | exchange Commiss                                       | under Rule 505, the<br>sion, upon written re- |
|     | uer (Print or Type)<br>kSure Technologies Inc.  | Signature   | Date<br>Octob         | er <u>l</u> , 2005                                     |   |
|     | me of Signer (Print or Type)<br>ie Housman  | Title of Signer (Print or Type) Chairman of the Board and Chief l   | Executive Officer     |  |   |
|     |   |   |                       |  |   |
|     |   |   |                       |  |   |

| ,  | E. STATE SIGNATURE  |   |  |  |  |
|--|---|---|--|--|--|
| Is any party described in 17 CFR 230.25; of such rule?   | 2(c), (d), (e) or (f) presently subject to any of the disqu | alification provisions Yes No □ □ □   |  |  |  |
|  | See Appendix, Column 5, for state response                  | е.  |  |  |  |
| 2. The undersigned issuer hereby undertake 239.500) at such times as required by sta   | ,   | which this notice is filed, a notice on Form D (17 CFR  |  |  |  |
| 3. The undersigned issuer hereby undertakes  | to furnish to the state administrators, upon written rea    | quest, information furnished by the issuer to offerees.   |  |  |  |
|  | this notice is filed and understands that the issuer clai   | satisfied to be entitled to the Uniform limited Offering iming the availability of this exemption has the burden of |  |  |  |
| The issuer has read this notification and kno authorized person.   | ows the contents to be true and has duly caused this n      | notice to be signed on its behalf by the undersigned duly   |  |  |  |
| Issuer (Print or Type) InkSure Technologies Inc.   | Signature   | Date<br>October 1, 2005   |  |  |  |
| Name of Signer (Print or Type)  Elie Housman  Title of Signer (Print or Type)  Chairman of the Board and Chief Executive Officer |   |   |  |  |  |

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

| 1     | Intend<br>to non-ac<br>investors<br>(Part B- | ccredited<br>in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | 4  Type of investor and amount purchased in State (Part C-Item 2) |           |  | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |     |           |
|-------|--|-----------------------|--|---|-----------|--|--|-----|-----------|
| State | Yes  | No                    |  | Number of<br>Accredited<br>Investors                              | Amount    | Number of<br>Non-Accredited<br>Investors | Amount   | Yes | No        |
| AL    |  |                       |  |   |           |  |  |     |           |
| AK    |  |                       |  |   |           |  |  |     |           |
| AZ    |  |                       |  |   |           |  |  |     |           |
| AR    |  |                       |  | -   | 100 110   |  |  |     |           |
| CA.   |  |                       |  |   |           |  |  |     |           |
| СО    |  |                       |  |   |           |  |  |     |           |
| СТ    |  | ×                     | Convertible Note   | 1   | \$300,000 | 0  | \$0  |     | $\square$ |
| DE    |  |                       |  |   |           |  |  |     |           |
| DC    |  |                       |  |   |           |  |  |     |           |
| FL    |  |                       |  |   |           |  |  |     |           |
| GA    |  |                       |  |   |           |  |  |     |           |
| HI    |  |                       |  |   |           |  |  |     |           |
| ID    |  |                       |  |   |           |  |  |     |           |
| IL    |  |                       |  |   |           |  |  |     |           |
| ĪΝ    |  |                       |  |   |           |  |  |     |           |
| IA    |  |                       |  |   |           |  |  |     |           |
| KS    |  |                       |  |   |           |  |  |     |           |
| KY    |  |                       |  |   |           |  |  |     |           |
| LA    |  |                       |  |   |           |  |  |     |           |
| ME    |  |                       |  |   |           |  |  |     |           |
| MD    |  |                       |  |   |           |  |  |     |           |
| MA    |  |                       |  |   |           |  |  |     |           |
| MI    |  |                       |  |   |           |  |  |     |           |
| MN    |  |                       |  |   |           |  |  |     |           |
| MS    |  |                       |  |   |           |  |  |     |           |

# APPENDIX

| 1     | Intend<br>to non-ad<br>investors<br>(Part B | to sell<br>ccredited<br>s in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | 4  Type of investor and amount purchased in State (Part C-Item 2) |             |  | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |     |    |
|-------|---|------------------------------------|--|---|-------------|--|--|-----|----|
| State | Yes   | No                                 |  | Number of<br>Accredited<br>Investors                              | Amount      | Number of<br>Non-Accredited<br>Investors | Amount   | Yes | No |
| МО    |   |                                    |  |   |             |  |  |     |    |
| MT    |   |                                    |  |   |             |  |  |     |    |
| NE    |   |                                    |  |   | <u></u>     |  |  |     |    |
| NV    |   |                                    |  |   | <u></u>     |  |  |     |    |
| NH    |   |                                    |  |   |             |  |  |     |    |
| NJ    |   |                                    |  |   |             |  |  |     |    |
| NM    |   |                                    |  |   |             |  |  |     |    |
| NY    |   | ×                                  | Convertible Note   | 3   | \$5,700,000 | 0  | \$0  |     | ×  |
| NC    |   |                                    |  |   |             |  |  |     |    |
| ND    |   |                                    |  |   |             |  |  |     |    |
| ОН    |   |                                    |  |   |             |  |  |     |    |
| OK    |   |                                    |  |   |             |  |  |     |    |
| OR    |   |                                    |  |   |             |  |  |     |    |
| PA    |   |                                    |  |   |             |  |  |     |    |
| RI    |   |                                    |  |   |             |  |  |     |    |
| SC    |   |                                    |  |   |             |  |  |     |    |
| SD    |   |                                    |  |   |             |  |  |     |    |
| TN    |   |                                    |  |   |             |  |  |     |    |
| TX    |   |                                    |  |   |             |  |  |     |    |
| UT    |   |                                    |  |   |             |  |  |     |    |
| VT    |   |                                    |  |   |             |  |  |     |    |
| VA    |   |                                    |  |   |             |  |  |     |    |
| WA    |   |                                    |  |   |             |  |  |     |    |
| WV    |   |                                    |  |   |             |  |  |     |    |
| WI    |   |                                    |  |   |             |  |  |     |    |

| 1     | to non-a | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | 4  Type of investor and amount purchased in State (Part C-Item 2) |        |  | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |     |    |
|-------|----------|--|--|---|--------|--|--|-----|----|
| State | Yes      | No   |  | Number of<br>Accredited<br>Investors                              | Amount | Number of<br>Non-Accredited<br>Investors | Amount   | Yes | No |
| WY    |          |  |  |   |        |  |  |     |    |
| PR    |          |  |  |   |        |  |  |     |    |

|  | •                         | A. BASIC IDENT   | IFICATION DATA   |                          |  |
|--|---------------------------|--|--|--------------------------|--|
| 2. Enter the information re                                | equested for the follo    | Park Taran Taran Taran Taran San San San San San San San San San S | and the second s | 34                       | <u>,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u> |
| • Each promoter of the                                     | e issuer, if the issuer h | as been organized within the                                       | past five years;   |                          |  |
| Each beneficial own  | er having the power t     | o vote or dispose, or direct the                                   | e vote or disposition of, 10% or   | more of a class of equ   | ity securities of the issuer;                |
| Each executive office                                      | er and director of cor    | porate issuers and of corporate                                    | e general and managing partner   | s of partnership issuers | s; and                                       |
| Each general and ma  | anaging partner of par    | tnership issuers.  |  |                          |  |
| Check Box(es) that Apply:                                  | Promoter                  | Beneficial Owner   | Executive Officer  | Director                 | General and/or Managing Partner              |
| Full Name (Last name first, i<br>Eyal Bigon                | f individual)             |  |  |                          |  |
| Business or Residence Addre<br>1770 N.W. 64th Street, Ste. |                           |  |  |                          |  |
| Check Box(es) that Apply:                                  | Promoter                  | Beneficial Owner   | Executive Officer  | Director                 | General and/or Managing Partner              |
| Full Name (Last name first, i ICTS International N.V.      | f individual)             |  |  |                          |  |
| Business or Residence Addre<br>One Rockefeller Plaza, Ste. | `                         |  |  |                          |  |
| Check Box(es) that Apply:                                  | Promoter                  | Beneficial Owner   | Executive Officer  | Director                 | General and/or Managing Partner              |
| Full Name (Last name first, i                              | f individual)             |  |  |                          |  |
| Business or Residence Addre                                | ess (Number and Str       | eet, City, State, Zip Code)  |  |                          |  |
| Check Box(es) that Apply:                                  | Promoter                  | Beneficial Owner   | ☐ Executive Officer  | ☐ Director               | General and/or Managing Partner              |
| Full Name (Last name first, i                              | f individual)             |  | · <del></del>  |                          |  |
| Business or Residence Addre                                | ess (Number and Str       | eet, City, State, Zip Code)  | <u> </u>   |                          |  |
| Check Box(es) that Apply:                                  | Promoter                  | ☐ Beneficial Owner   | Executive Officer  | Director                 | General and/or Managing Partner              |
| Full Name (Last name first, i                              | f individual)             |  |  |                          |  |
| Business or Residence Addre                                | ess (Number and Str       | eet, City, State, Zip Code)  |  |                          | <u></u>                                      |
| Check Box(es) that Apply:                                  | Promoter                  | Beneficial Owner   | Executive Officer  | Director                 | General and/or Managing Partner              |
| Full Name (Last name first,                                | if individual)            |  |  |                          |  |
| Business or Residence Addre                                | ess (Number and Str       | eet, City, State, Zip Code)  |  |                          |  |
| Check Box(es) that Apply:                                  | Promoter                  | Beneficial Owner   | Executive Officer  | Director                 | General and/or Managing Partner              |
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